

Friday, August 2, 2024

<b>IHSG</b>	<b>7,326</b>
Change (%)	<b>0.97%</b>
Net Foreign	<b>897.19 B</b>
Support	<b>7213</b>
Resistance	<b>7354</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,371	0.56%
IDXCYCLIC.JK	760	0.04%
IDXENERGY.JK	2,460	0.34%
IDXFINANCE.JK	1,417	1.09%
IDXHEALTH.JK	1,448	-0.07%
IDXNONCYC.JK	705	0.04%
IDXINDUST.JK	1,037	-0.40%
IDXINFRA.JK	1,568	-0.44%
IDXPROPERT.JK	649	1.28%
IDXTECHNO.JK	3,284	-0.10%
IDXTRANS.JK	1,392	0.79%

Commodities	Last	Change %
Crude Oil Sep 24	76.8	0.63%
Brent Crude Oil	79.9	0.52%
Gold Dec 24	2489.9	0.37%
Copper Sep 24	4.1	-0.39%

Indeks	Close	Change %
Dow Jones Industrial Average	40,348	-1.21%
S&P 500	5,447	-1.37%
NASDAQ Composite	17,194	-2.30%
FTSE 100	8,283	-1.01%
DAX PERFORMANCE-INDEX	18,083	-2.30%
SSE Composite Index	2,932	-0.22%
HANG SENG INDEX	17,305	-0.23%
Nikkei 225	38,126	-2.49%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Laba CSRA Tumbuh pada Semester I-2024 Secara Tahunan
- Laba KLIN Berbalik Untung pada Semester I-2024 Secara Tahunan
- Laba INAF Rugi Menyusut pada Semester I-2024 Secara Tahunan
- Laba Data Tumbuh pada Semester I-2024 Secara Tahunan
- Laba INAF Menyusut pada Semester I-2024 Secara Tahunan

### NEWS MARKET

#### SENTIMEN GLOBAL

- \* Wall Street ditutup melemah pada perdagangan sebelumnya karena hasil kuartalan yang mengecewakan dari perusahaan-perusahaan teknologi besar meredam sentimen pasar, sementara para investor bersiap-siap untuk laporan gaji bulan Juli yang sangat diantisipasi.
- \* Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.12% ke level 16,268.
- \* IDX Composite ditutup menguat pada perdagangan sebelumnya karena rilis data inflasi yang lebih rendah dari periode sebelumnya

#### KOMODITAS

- \* Minyak mentah berjangka WTI melemah pada perdagangan sebelumnya karena meningkatnya kekhawatiran tentang perlambatan permintaan mengimbangi kekhawatiran tentang kemungkinan gangguan suplai yang timbul dari konflik di Timur Tengah.
- \* Harga batu bara menguat didorong oleh laporan-laporan mengenai permintaan yang lebih baik dari perkiraan dalam waktu dekat.
- \* Emas tetap relatif dekat dengan rekor tertinggi, di tengah ekspektasi kebijakan moneter AS yang lebih longgar dan permintaan safe haven.

#### PEKAN INI

- \* Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
- \* IHSG diproyeksikan akan bergerak sideways di kisaran support 7.213, dan resistance 7.354.
- \* Investor asing mencatatkan net buy sebesar Rp897.17 B Miliar di seluruh pasar.
- \* Investor dapat mencermati dan memanfaatkan momentum di sektor Industri, Perbankan, Infrastruktur, batu bara.
- \* Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: Trading economics, Investing AO Research.

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,740	Hold	4,830	4,970	4,590	MACD Golden Cross
BMRI	6,750	Trading Buy	6,875	7,075	6,525	High Volume Accum, entry level: 6650-6750
BBCA	10,375	Hold	10,575	10,875	10,050	High Volume Accum, entry level: 10100-10275
JSMR	5,400	Spec Buy	5,500	5,650	5,225	Buy on Weakness, entry level: 5325-5400
MEDC	1,340	Sell	1,365	1,405	1,295	Sell on Strenght

# LQ45 PRICE PERFORMANCE



Friday, August 2, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,900	0.63%	89	AMMN		81.68%	AMMN	11,900	398%	2,390	▼	15,000	-21%
ESSA	840	0.00%	17	ESSA		58.49%	ESSA	840	71%	490	▼	920	-9%
BRIS	2,580	-0.77%	20	BRIS		48.28%	BRIS	2,580	78%	1,450	▼	2,960	-13%
PGAS	1,590	-0.62%	8	PGAS		40.71%	PGAS	1,590	50%	1,060	▼	1,650	-4%
SIDO	735	1.38%	20	SIDO		40.00%	SIDO	735	54%	478	▼	780	-6%
ADRO	3,250	0.93%	4	ADRO		36.55%	ADRO	3,250	40%	2,320	▼	3,270	-1%
ISAT	10,700	-3.60%	16	ISAT		14.13%	ISAT	10,700	24%	8,600	▼	12,250	-13%
MEDC	1,340	1.52%	6	MEDC		16.02%	MEDC	1,340	37%	980	▼	1,705	-21%
UNTR	25,550	-0.97%	5	UNTR		12.93%	UNTR	25,550	22%	20,925	▼	28,775	-11%
PGEO	1,285	-2.28%	20	PGEO		9.83%	PGEO	1,285	56%	825	▼	1,680	-24%
ACES	795	-0.62%	17	ACES		10.42%	ACES	795	21%	655	▼	995	-20%
PTBA	2,670	-0.37%	5	PTBA		9.43%	PTBA	2,670	16%	2,300	▼	3,160	-16%
BBCA	10,375	0.97%	25	BBCA		10.37%	BBCA	10,375	21%	8,600	▼	10,425	0%
EXCL	2,170	0.00%	18	EXCL		8.50%	EXCL	2,170	15%	1,885	▼	2,650	-18%
MBMA	605	1.68%	195	MBMA		8.04%	MBMA	605	27%	476	▼	940	-36%
BMRI	6,750	5.47%	9	BMRI		11.57%	BMRI	6,750	22%	5,525	▼	7,500	-10%
BBTN	1,340	1.90%	5	BBTN		7.20%	BBTN	1,340	14%	1,175	▼	1,610	-17%
CPIN	5,250	0.48%	31	CPIN		4.48%	CPIN	5,250	19%	4,410	▼	5,800	-9%
ICBP	11,000	0.69%	24	ICBP		4.02%	ICBP	11,000	15%	9,600	▼	11,825	-7%
AKRA	1,520	0.33%	11	AKRA		3.05%	AKRA	1,520	21%	1,255	▼	1,865	-18%
ITMG	26,625	1.24%	5	ITMG		3.80%	ITMG	26,625	13%	23,575	▼	31,425	-15%
SRTG	1,770	5.67%	#N/A	SRTG		7.93%	SRTG	1,770	44%	1,225	▼	1,990	-11%
INKP	8,100	-2.99%	7	INKP		-2.70%	INKP	8,100	7%	7,600	▼	11,850	-32%
KLBF	1,650	3.77%	27	KLBF		2.48%	KLBF	1,650	20%	1,375	▼	1,910	-14%
MTEL	685	-1.44%	28	MTEL		-2.84%	MTEL	685	25%	550	▼	770	-11%
AMRT	2,820	-0.70%	33	AMRT		-3.75%	AMRT	2,820	13%	2,490	▼	3,030	-7%
INDF	6,150	0.41%	8	INDF		-4.65%	INDF	6,150	5%	5,850	▼	7,275	-15%
ARTO	2,710	0.37%	462	ARTO		-6.55%	ARTO	2,710	77%	1,530	▼	3,860	-30%
BBNI	5,075	2.11%	9	BBNI		-5.58%	BBNI	5,075	19%	4,260	▼	6,250	-19%
MDKA	2,440	-0.81%	#N/A	MDKA		-9.63%	MDKA	2,440	18%	2,060	▼	3,580	-32%
HRUM	1,210	1.68%	20	HRUM		-9.36%	HRUM	1,210	15%	1,050	▼	1,945	-38%
INCO	3,830	2.41%	13	INCO		-11.14%	INCO	3,830	8%	3,554	▼	6,891	-44%
ASII	4,740	0.42%	6	ASII		-16.11%	ASII	4,740	10%	4,290	▼	6,900	-31%
BRPT	1,120	2.75%	573	BRPT		-15.79%	BRPT	1,120	47%	764	▼	1,947	-42%
BBRI	4,750	1.71%	12	BBRI		-17.03%	BBRI	4,750	16%	4,090	▼	6,450	-26%
MAPI	1,400	-3.45%	12	MAPI		-21.79%	MAPI	1,400	13%	1,240	▼	2,070	-32%
TOWR	820	3.14%	12	TOWR		-17.17%	TOWR	820	24%	660	▼	1,075	-24%
GGRM	15,400	-2.22%	7	GGRM		-24.23%	GGRM	15,400	0%	15,400	▼	28,300	-46%
INTP	7,250	0.00%	14	INTP		-22.87%	INTP	7,250	16%	6,275	▼	11,500	-37%
ANTM	1,345	2.28%	12	ANTM		-21.11%	ANTM	1,345	14%	1,175	▼	2,060	-35%
TLKM	2,880	0.00%	12	TLKM		-27.09%	TLKM	2,880	7%	2,700	▼	4,240	-32%
UNVR	2,500	2.46%	21	UNVR		-29.18%	UNVR	2,500	7%	2,330	▼	4,100	-39%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
SMGR	3,850	-1.53%	12	SMGR		-39.84%	SMGR	3,850	13%	3,410	▼	7,250	-47%
BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, August 2, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,825	1.81%	#N/A	TPIA	9,825	87.14%	TPIA	392%	1,995	▼	9,975	-2%
2 AMMN	11,900	0.63%	89	AMMN	11,900	81.68%	AMMN	398%	2,390	▼	15,000	-21%
3 ADRO	3,250	0.93%	4	ADRO	3,250	36.55%	ADRO	40%	2,320	▼	3,270	-1%
4 UNTR	25,550	-0.97%	5	UNTR	25,550	12.93%	UNTR	22%	20,925	▼	28,775	-11%
5 BBCA	10,375	0.97%	25	BBCA	10,375	10.37%	BBCA	21%	8,600	▼	10,425	0%
6 BMRI	6,750	5.47%	9	BMRI	6,750	11.57%	BMRI	22%	5,525	▼	7,500	-10%
7 CPIN	5,250	0.48%	31	CPIN	5,250	4.48%	CPIN	19%	4,410	▼	5,800	-9%
8 ICBP	11,000	0.69%	24	ICBP	11,000	4.02%	ICBP	15%	9,600	▼	11,825	-7%
9 INKP	8,100	-2.99%	7	INKP	8,100	-2.70%	INKP	7%	7,600	▼	11,850	-32%
10 KLBF	1,650	3.77%	27	KLBF	1,650	2.48%	KLBF	20%	1,375	▼	1,910	-14%
11 AMRT	2,820	-0.70%	33	AMRT	2,820	-3.75%	AMRT	13%	2,490	▼	3,030	-7%
12 INDF	6,150	0.41%	8	INDF	6,150	-4.65%	INDF	5%	5,850	▼	7,275	-15%
13 BBNI	5,075	2.11%	9	BBNI	5,075	-5.58%	BBNI	19%	4,260	▼	6,250	-19%
14 MDKA	2,440	-0.81%	#N/A	MDKA	2,440	-9.63%	MDKA	18%	2,060	▼	3,580	-32%
15 ASII	4,740	0.42%	6	ASII	4,740	-16.11%	ASII	10%	4,290	▼	6,900	-31%
16 BRPT	1,120	2.75%	573	BRPT	1,120	-15.79%	BRPT	47%	764	▼	1,947	-42%
17 BBRI	4,750	1.71%	12	BBRI	4,750	-17.03%	BBRI	16%	4,090	▼	6,450	-26%
18 ANTM	1,345	2.28%	12	ANTM	1,345	-21.11%	ANTM	14%	1,175	▼	2,060	-35%
19 TLKM	2,880	0.00%	12	TLKM	2,880	-27.09%	TLKM	7%	2,700	▼	4,240	-32%
UNVR	2,500	2.46%	21	UNVR	2,500	-29.18%	UNVR	7%	2,330	▼	4,100	-39%
21 GOTO	53	0.00%	#N/A	GOTO	53	-38.37%	GOTO	6%	50	▼	116	-54%

## Sector Weights for Monday, June 3, 2024

Sector Name	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List

Additions TPIA

Deletions TOWR, SMGR

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## NEXT

May 2024 Index Review

o Announcement date: 12 Agustus 2024

o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

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- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Friday, August 2, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,900	0.63%	89		81.68%	AMMN	398%	2,390	▼	15,000	-21%
ESSA	840	0.00%	17		58.49%	ESSA	71%	490	▼	920	-9%
BRIS	2,580	-0.77%	20		48.28%	BRIS	78%	1,450	▼	2,960	-13%
PGAS	1,590	-0.62%	8		40.71%	PGAS	50%	1,060	▼	1,650	-4%
JPFA	1,605	-2.13%	10		36.02%	JPFA	52%	1,055	▼	1,750	-8%
SIDO	735	1.38%	20		40.00%	SIDO	54%	478	▼	780	-6%
ADRO	3,250	0.93%	4		36.55%	ADRO	40%	2,320	▼	3,270	-1%
ELSA	505	-0.98%	6		30.15%	ELSA	36%	370	▼	545	-7%
PNLF	324	-1.22%	7		22.73%	PNLF	34%	242	▼	410	-21%
ISAT	10,700	-3.60%	16		14.13%	ISAT	24%	8,600	▼	12,250	-13%
MEDC	1,340	1.52%	6		16.02%	MEDC	37%	980	▼	1,705	-21%
UNTR	25,550	-0.97%	5		12.93%	UNTR	22%	20,925	▼	28,775	-11%
JSMR	5,400	-2.70%	5		10.88%	JSMR	52%	3,560	▼	5,700	-5%
PGEO	1,285	-2.28%	20		9.83%	PGEO	56%	825	▼	1,680	-24%
GJTL	1,195	3.91%	3		15.46%	GJTL	90%	630	▼	1,490	-20%
ACES	795	-0.62%	17		10.42%	ACES	21%	655	▼	995	-20%
TKIM	8,100	0.62%	6		10.96%	TKIM	32%	6,125	▼	10,375	-22%
PTBA	2,670	-0.37%	5		9.43%	PTBA	16%	2,300	▼	3,160	-16%
NISP	1,310	1.16%	7		11.02%	NISP	25%	1,050	▼	1,445	-9%
BBCA	10,375	0.97%	25		10.37%	BBCA	21%	8,600	▼	10,425	0%
PANI	5,500	3.29%	380		12.24%	PANI	224%	1,695	▼	6,150	-11%
BNGA	1,840	0.00%	7		8.55%	BNGA	14%	1,620	▼	2,220	-17%
EXCL	2,170	0.00%	18		8.50%	EXCL	15%	1,885	▼	2,650	-18%
CTRA	1,260	0.40%	12		7.69%	CTRA	29%	975	▼	1,335	-6%
MBMA	605	1.68%	195		8.04%	MBMA	27%	476	▼	940	-36%
MIKA	2,970	-1.66%	39		4.21%	MIKA	22%	2,430	▼	3,200	-7%
BMRI	6,750	5.47%	9		11.57%	BMRI	22%	5,525	▼	7,500	-10%
BBTN	1,340	1.90%	5		7.20%	BBTN	14%	1,175	▼	1,610	-17%
MYOR	2,530	-3.07%	15		1.61%	MYOR	15%	2,200	▼	2,850	-11%
CPIN	5,250	0.48%	31		4.48%	CPIN	19%	4,410	▼	5,800	-9%
ICBP	11,000	0.69%	24		4.02%	ICBP	15%	9,600	▼	11,825	-7%
AKRA	1,520	0.33%	11		3.05%	AKRA	21%	1,255	▼	1,865	-18%
ITMG	26,625	1.24%	5		3.80%	ITMG	13%	23,575	▼	31,425	-15%
SRTG	1,770	5.67%	#N/A		7.93%	SRTG	44%	1,225	▼	1,990	-11%
INKP	8,100	-2.99%	7		-2.70%	INKP	7%	7,600	▼	11,850	-32%
ERAA	418	-1.88%	7		-1.88%	ERAA	28%	326	▼	545	-23%
MAPA	860	6.17%	18		4.88%	MAPA	26%	680	▼	1,170	-26%
KLBF	1,650	3.77%	27		2.48%	KLBF	20%	1,375	▼	1,910	-14%
MTEL	685	-1.44%	28		-2.84%	MTEL	25%	550	▼	770	-11%
ADMR	1,335	-0.37%	7		-1.84%	ADMR	45%	920	▼	1,600	-17%
SMRA	580	3.57%	10		0.87%	SMRA	21%	480	▼	700	-17%
ENRG	224	4.67%	5		1.82%	ENRG	41%	159	▼	302	-26%
AMRT	2,820	-0.70%	33		-3.75%	AMRT	13%	2,490	▼	3,030	-7%
INDY	1,330	-4.32%	5		-7.32%	INDY	15%	1,155	▼	2,380	-44%
ASSA	760	-0.65%	18		-3.80%	ASSA	25%	610	▼	1,295	-41%
MPMX	1,020	0.49%	8		-2.86%	MPMX	11%	915	▼	1,095	-7%
AVIA	472	-2.07%	18		-5.60%	AVIA	12%	422	▼	650	-27%
BSDE	1,035	0.00%	9		-4.17%	BSDE	19%	870	▼	1,235	-16%
TBIG	1,990	-0.50%	29		-4.78%	TBIG	24%	1,600	▼	2,200	-10%
INDF	6,150	0.41%	8		-4.65%	INDF	5%	5,850	▼	7,275	-15%
AUTO	2,230	-0.45%	5		-5.51%	AUTO	24%	1,795	▼	3,620	-38%
PWON	442	3.76%	11		-2.64%	PWON	21%	366	▼	492	-10%
ARTO	2,710	0.37%	462		-6.55%	ARTO	77%	1,530	▼	3,860	-30%

BBNI	5,075	2.11%	9	BBNI		-5.58%	BBNI	5,075	19%	4,260		6,250	-19%
BRMS	156	-0.64%	80	BRMS		-8.24%	BRMS	156	23%	127		226	-31%
NCKL	935	2.19%	11	NCKL		-6.50%	NCKL	935	23%	760		1,205	-22%
MDKA	2,440	-0.81%	#N/A	MDKA		-9.63%	MDKA	2,440	18%	2,060		3,580	-32%
HEAL	1,315	-2.95%	34	HEAL		-11.74%	HEAL	1,315	24%	1,060		1,575	-17%
HRUM	1,210	1.68%	20	HRUM		-9.36%	HRUM	1,210	15%	1,050		1,945	-38%
PTPP	394	4.79%	5	PTPP		-7.94%	PTPP	394	45%	272		835	-53%
INCO	3,830	2.41%	13	INCO		-11.14%	INCO	3,830	8%	3,554		6,891	-44%
MNCN	308	-7.78%	4	MNCN		-20.21%	MNCN	308	8%	284		630	-51%
BMTR	220	-3.51%	5	BMTR		-17.91%	BMTR	220	10%	200		338	-35%
ASII	4,740	0.42%	6	ASII		-16.11%	ASII	4,740	10%	4,290		6,900	-31%
SCMA	139	-0.71%	19	SCMA		-18.24%	SCMA	139	19%	117		170	-18%
BRPT	1,120	2.75%	573	BRPT		-15.79%	BRPT	1,120	47%	764		1,947	-42%
BBRI	4,750	1.71%	12	BBRI		-17.03%	BBRI	4,750	16%	4,090		6,450	-26%
MAPI	1,400	-3.45%	12	MAPI		-21.79%	MAPI	1,400	13%	1,240		2,070	-32%
TOWR	820	3.14%	12	TOWR		-17.17%	TOWR	820	24%	660		1,075	-24%
GGRM	15,400	-2.22%	7	GGRM		-24.23%	GGRM	15,400	0%	15,400		28,300	-46%
INTP	7,250	0.00%	14	INTP		-22.87%	INTP	7,250	16%	6,275		11,500	-37%
ANTM	1,345	2.28%	12	ANTM		-21.11%	ANTM	1,345	14%	1,175		2,060	-35%
BFIN	940	5.03%	10	BFIN		-21.99%	BFIN	940	18%	800		1,380	-32%
TLKM	2,880	0.00%	12	TLKM		-27.09%	TLKM	2,880	7%	2,700		4,240	-32%
EMTK	402	-1.47%	55	EMTK		-31.86%	EMTK	402	15%	350		670	-40%
UNVR	2,500	2.46%	21	UNVR		-29.18%	UNVR	2,500	7%	2,330		4,100	-39%
BTPS	1,170	2.63%	10	BTPS		-30.77%	BTPS	1,170	17%	1,000		2,260	-48%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50		116	-54%
SMGR	3,850	-1.53%	12	SMGR		-39.84%	SMGR	3,850	13%	3,410		7,250	-47%
BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
**IDX80** adalah Indeks yang mengukur kinerja harga dari  
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar  
 besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

SRTG 1,770 (5.6%)  
BMRI 6,750 (5.4%)  
KLBF 1,650 (3.7%)  
PTMP 64 (3.2%)  
TOWR 820 (3.1%)

### \*Top Volume\*

GOTO 53 (14.2 Mn Lot)  
BUKA 118 (1.7 Mn Lot)  
BBRI 4,750 (1.6 Mn Lot)  
BMRI 6,750 (1.6 Mn Lot)  
BRPT 1,120 (1.4 Mn Lot)

### \*Top Frekuensi\*

BMRI 6,750 (25k x)  
BBRI 4,750 (24k x)  
TLKM 2,880 (24k x)  
ASII 4,740 (17k x)  
BBCA 10,375 (14k x)

### \*Top Loser\*

MAPI 1,400 (-3.4%)  
INKP 8,100 (-2.9%)  
PGEO 1,285 (-2.2%)  
GGRM 15,400 (-2.2%)  
SMGR 3,850 (-1.5%)

### \*Top Value\*

BMRI 6,750 (1085.7 IDR Bn)  
BBRI 4,750 (801.6 IDR Bn)  
BBCA 10,375 (631.1 IDR Bn)  
TLKM 2,880 (351.1 IDR Bn)  
BBNI 5,075 (272.5 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

RICY 98 (34.2%)  
URBN 157 (34.1%)  
MBTO 119 (29.3%)  
AIMS 675 (25%)  
BTEK 5 (25%)

### \*Top Volume\*

GOTO 53 (14.2 Mn Lot)  
BIPI 61 (5.2 Mn Lot)  
NICL 252 (3.6 Mn Lot)  
WIKA 220 (3.1 Mn Lot)  
DEWA 67 (2.9 Mn Lot)

### \*Top Frekuensi\*

NICL 252 (43k x)  
BMRI 6,750 (25k x)  
BBRI 4,750 (24k x)  
TLKM 2,880 (24k x)  
JPFA 1,605 (17k x)

### \*Top Loser\*

CAMP 316 (-13.1%)  
ELTY 8 (-11.1%)  
ISAP 8 (-11.1%)  
WMUU 8 (-11.1%)  
SLIS 52 (-10.3%)

### \*Top Value\*

BMRI 6,750 (1085.7 IDR Bn)  
BBRI 4,750 (801.6 IDR Bn)  
BBCA 10,375 (631.1 IDR Bn)  
TLKM 2,880 (351.1 IDR Bn)  
BBNI 5,075 (272.5 IDR Bn)

# CORPORATE ACTION



Friday, August 2, 2024

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## **Cash Dividend**

AKRA

[Cum]

## **RUPS**

ACES, NINE, NISP

# ECONOMIC CALENDAR



Monday July 29 2024				Actual	Previous	Consensus	Forecast
11:00 AM	ID	<u>Foreign Direct Investment YoY Q2</u>		16.60%	15.50%		-12
Tuesday July 30 2024				Actual	Previous	Consensus	Forecast
10:15 AM	CN	<u>FDI (YTD) YoY JUN</u>		-29.10%	-28.20%		-28.80%
8:00 PM	US	<u>House Price Index MAY</u>		424.6	424.7		425
8:00 PM	US	<u>House Price Index MoM MAY</u>		0%	0.3%	0%	0.30%
8:00 PM	US	<u>House Price Index YoY MAY</u>		5.70%	6.5%		6.10%
9:00 PM	US	<u>JOLTs Job Openings JUN</u>		8.184M	8.23M	8M	8.05M
9:00 PM	US	<u>CB Consumer Confidence JUL</u>		100.3	97.8	99.7	100
Wednesday July 31 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>API Crude Oil Stock Change JUL/26</u>		-4.495M	-3.9M		
8:30 AM	CN	<u>NBS Manufacturing PMI JUL</u>		49.4	49.5	49.3	49.2
8:30 AM	CN	<u>NBS Non Manufacturing PMI JUL</u>		50.2	50.5	50.2	50.1
9:30 PM	US	<u>EIA Crude Oil Stocks Change JUL/26</u>		-3.436M	-3.741M	-1.3M	
Thursday August 01 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>Fed Interest Rate Decision</u>		5.50%	5.50%	5.50%	5.50%
1:30 AM	US	<u>Fed Press Conference</u>					
8:45 AM	CN	<u>Caixin Manufacturing PMI JUL</u>		49.8	51.8	51.5	51.5
11:00 AM	ID	<u>Inflation Rate YoY JUL</u>		2.13%	2.51%	2.40%	2.50%
11:00 AM	ID	<u>Core Inflation Rate YoY JUL</u>		1.95%	2%	2%	1.90%
11:00 AM	ID	<u>Inflation Rate MoM JUL</u>		-0.18%	-0.08%	0.10%	0.10%
11:30 AM	ID	<u>Tourist Arrivals YoY JUN</u>		9.99%	20.11%		22.00%
7:30 PM	US	<u>Initial Jobless Claims JUL/27</u>		249K	235K	236K	241.0K
9:00 PM	US	<u>ISM Manufacturing PMI JUL</u>		46.8	48.5	48.8	48.2
9:00 PM	US	<u>ISM Manufacturing Employment JUL</u>		43.4	49.3	49	49.3
Friday August 02 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	<u>Fed Balance Sheet JUL/31</u>		\$7.18T	\$7.20T		
7:30 PM	US	<u>Non Farm Payrolls JUL</u>			206K	175K	190.0K
7:30 PM	US	<u>Unemployment Rate JUL</u>			4.10%	4%	4.10%
7:30 PM	US	<u>Average Hourly Earnings MoM JUL</u>			0.30%	0.30%	0.30%
7:30 PM	US	<u>Average Hourly Earnings YoY</u>			3.90%	4%	3.90%
7:30 PM	US	<u>Average Weekly Hours JUL</u>			34.3	34.3	34.3

# DISCLAIMER



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